Code PHC

Company name Phuc Hung Holdings Construction Joint Stock Company

Date 10/20/2021

Subject The record date for stock issuance

Content:

On October 19, 2021, the Hochiminh Stock Exchange issued Announcement No.1825/TB-SGDHCM on the record date of Phuc Hung Holdings Construction Joint Stock Company (stock code: PHC) as follows:

- Ex-right date: October 22, 2021

- Record date: October 25, 2021

I. <u>Purpose:</u>

- 1. To pay stock dividend for 2020;
- 2. To implement share purchase rights.

II. Detailed contents:

1. To pay stock dividend for 2020

- Exercise ratio: 100:8

- Estimated issue volume: 2,059,861 shares

- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Phuc Hung Holdings Construction Joint Stock Company.

2. To implement share purchase rights

- Issue volume: 12,874,130 shares

- Issue price: VND10,000/share

- Exercise ratio: 2:1

- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price equal to the one offered to the existing shareholders.

- Regulation on rights transfer:
 - + Time for rights transference: from November 01, 2021 to November 16, 2021
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from November 01, 2021 to November 22, 2021
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Phuc Hung Holdings Construction Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Phuc Hung Holdings Construction Joint Stock Company
 - + Account number: 12510000328473
 - + Bank: BIDV Dong DoBranch.